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Attorneys for MacKay Shields Credit Strategy Partners LP

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|--------------------------------|---|
| -----X | |
| | : |
| In re | : |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., | : |
| | : |
| Debtor. | : |
| | : |
| -----X | |

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

NOTICE OF PARTIAL WITHDRAWAL OF CLAIM NO. 28749

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Partners LP, through its undersigned counsel, hereby withdraws Proof of Claim No. 28749 filed in the above-captioned case, solely to the extent the claim therein is based on a direct claim against LBHI, and that the claim therein is preserved to the extent it is based on LBHI's guaranty, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012
New York, New York

BINGHAM MCCUTCHEN LLP

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